



Are you looking to leave a bequest to support Pi Kappa Phi?

Thank you for considering a bequest to the Pi Kappa Phi Foundation! We want to make the process as easy as possible for you. Here are some suggestions for how to proceed:

- Make your estate plan at no cost through our partnership with FreeWill. It takes about 20 minutes to create a legally valid will. You'll be prompted during the process to enter the details of your bequest.
- If you prefer to work with a lawyer, here is some suggested language to ensure your gift is carried out as intended. If there is a specific purpose you'd like your bequest to support, we encourage you to speak with our Foundation staff to determine what would be most impactful for Pi Kappa Phi.

Sample Bequest Language

Pi Kappa Phi Foundation - Bequest Language

(Numbers and percentages are for illustrative purposes only)

Bequest of Cash

"I bequeath the sum of \$25,000 to the Pi Kappa Phi Foundation, 2015 Ayrley Town Boulevard, Suite 200, Charlotte, NC 28372."

Bequest of a percent of the estate

"I bequeath 20% of the remainder and residue of property owned at my death, whether real or personal property, to the Pi Kappa Phi Foundation, 2015 Ayrley Town Boulevard, Suite 200, Charlotte, NC 28372."

Contingent Bequest

"If my brother John Smith survives me, I bequest 25% of the remainder and residue of property owned at my death, whether real or personal property, to John Smith. If John Smith does not survive me, then I bequeath 25% of my residuary estate, whether real or personal property to the Pi Kappa Phi Foundation, 2015 Ayrley Town Boulevard, Suite 200, Charlotte, NC 28372."

Bequest with a specific designation.

X%/\$X shall be distributed to the Pi Kappa Phi Foundation, 2015 Ayrley Town Boulevard, Suite 200, Charlotte, NC 28372, or its lawful successor, to be used in support of [Program/Purpose]; provided; however, that if the preceding instruction should become impossible or impractical to fulfill as determined by the Board of Trustees (or equivalent governing body) of the beneficiary, the beneficiary may use this gift as determined by its Board of Trustees (or equivalent governing body).